

**UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF RHODE ISLAND**

**NORTH AMERICAN CATHOLIC
EDUCATIONAL PROGRAMMING
FOUNDATION, INC.,**

Plaintiff,

C.A. No. 06-492S

V.

**GERRY CARDINALE, ROB
GHEEWALLA, JACK DALY,
GOLDMAN SACHS GROUP, INC.,
GS CAPITAL PARTNERS III, L.P.,
GS CAPITAL PARTNERS III
OFFSHORE, L.P and GOLDMAN,
SACHS & CO. VERWALTUNGS GmbH**

Defendants.

STIPULATION OF DISMISSAL

All claims of all parties in the above-referenced matter are hereby dismissed with prejudice; no interest, costs or fees to any party.

Plaintiff North American Catholic Educational
Programming Foundation, Inc.
By its Attorneys,

/s/ Matthew T. Oliverio
Matthew T. Oliverio (#3372)
Christine M. Curley (#4529)
OLIVERIO & MARCACCIO LLP
55 Dorrance Street, Suite 400
Providence, RI 02903
(401) 861-2900
(401) 861-2922 Fax
mto@om-rilaw.com

Defendants,
By their Attorneys,

/s/ Brian J. Lamoureux

Brian J. Lamoureux (#6211)
Pannone, Lopes, Devereaux & West, LLC
317 Iron Horse Way, Suite 301
Providence, RI 02908
blamoureux@pdlaw.com

/s/ Douglas H. Flaum

Douglas H. Flaum, (*Pro Hac Vice*)
FRIED, FRANK, HARRIS, SHRIVER &
JACOBSON LLP
One New York Plaza
New York, NY 10004-1980
Douglas.Flaum@friedfrank.com